ELECTROSTEEL CASTINGS LIMITED

H.O.: G.K. Tower, 19, Camac Street, Kolkata 700 017, India

Regd. Office: Rathod Colony, Rajgangpur, Sundergarh, Odisha 770 017

Tel: +91 33-2283 9900, 7103 4400 CIN: L27310OR1955PLC000310 Web: www.electrosteelcastings.com PIONEERING

28 October, 2021

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Symbol: **ELECTCAST**

Mumbai - 400 051

Bandra (E),

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Dear Sir/Madam,

Scrip Code: **500128**

Sub: Submission of Newspaper Notice in respect of hearing of the petition under Sections 230 to 232 of the Companies Act, 2013, for sanction of Scheme of Amalgamation of Srikalahasthi Pipes Limited with Electrosteel Castings Limited and their respective shareholders and creditors

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith, a copy of the Notice for the attention of Equity Shareholders of the Company, in respect of hearing of the petition under Sections 230 to 232 of the Companies Act, 2013, for sanction of Scheme of Amalgamation of Srikalahasthi Pipes Limited with Electrosteel Castings Limited and their respective shareholders and creditors, published on 28 October, 2021, in the Financial Express (all editions) in English and in Lokakatha (in Rajgangpur) in Odia, in accordance with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, as amended.

This is for your information and records.

Thanking you.

Yours faithfully,

For Electrosteel Castings Limited
INIDDANIII Digitally signed by INDRANIL INDRANIL MITRA Date: 2021.10.28 MITRA 13:18:42 +05'30'

Indranil Mitra Company Secretary

ICSI: A20387

Encl.: As above







BEFORE THE HON'BLE Rules, 2016 of the Indian Companies Act, VII of 1913 having its registered office at Rathod Colony, Rajgangpur, Sundergarh, Odisha 770 017, within the jurisdiction om. by 2021 data d such notice.

NATIONAL COMPANY LAW TRIBUNAL **CUTTACK BENCH** Company Petition No.: CP(CAA) No.9/CB/2021 Connected with **Company Application No.:** CA(CAA) No.3/CB/2021 In the matter of: The Companies Act, 2013; And In the matter of: An application under Sections 230 to 232 of the Companies Act, 2013; And In the matter of: The Companies (Compromises Arrangements and Amalgamations) And In the matter of: **Electrosteel Castings Limited (CIN** L27310OR1955PLC000310) incorporated under the provisions

NOTICE OF HEARING OF THE PETITION

... Petitioner

A petition under Sections 230 to 232 of the Companies Act, 2013, for sanction of Scheme of Amalgamation of Srikalahasthi Pipes Limited with Electrosteel Castings Limited and their respective shareholders and creditors ("the Scheme"), was presented by the Petitioner on the 7th day of October 2021 before the National Company Law Tribunal Cuttack Bench ("the Tribunal"). As per the Order dated 7th October 2021, the Tribunal directed the matter to be listed for hearing before the Tribunal on Friday the 12th day of November 2021.

Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocates at the address mentioned hereunder, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for the hearing of the Petition as mentioned above. Where any person seeks to oppose the Petition, the grounds of opposition or a copy of his affidavit shall be furnished with

A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated: 27th day of October 2021. Place: Kolkata

> (Trivikram Khaitan) Khaitan & Co. LLP Advocate for the Petitioner **Emerald House** 1B, Old Post Office Street, Kolkata 700 001



ଗୁରୁବାର ୨୮ ଅକ୍ଟୋବର ୨୦୨୧

ସମ୍ମାନୀୟ ନ୍ୟାସନାଲ କିମାନୀ ଲ ତ୍ରିବ୍ୟୁନାଲ, କଟକ ବେଞ

କ୍ଖାନୀ ପିଟିସନ ନଂ.ସିପି(ସିଏଏ) ନଂ୯/ ସିବି/୨୦୨୧ ପ୍ରକୃକ ସହ

କ୍ରାନୀ ଆବେଦନ ନଂ.ସିଏ/(ସିଏଏ)ନଂ-

୩/ସିବି/ ୨୦୨୧ ଼⊷ ବିଷୟ ବସ୍ତୁ ଉପରେ :

କ୍ୟାନୀ ଆକ୍, ୨୦୧୩ ର ୨୩୦ ରୁ ୨୩୨ ସେକ୍ନ ଅଧିନ ଏକ ଆବେଦନ

ବିଷୟ ବସ୍ତୂର :

ଦ କମ୍ପାନୀ (ଆପୋଷ ସମାଧାନ, ବ୍ୟବସ୍ଥା ଏବଂ ମିଶ୍ରଣ) ନିୟମ,

9009

ଏବଂ

ବିଷୟ ବସ୍ତୁ ଉପରେ :
ଇଲେକ୍ଟୋଷ୍ଟିଲ କାଷ୍ଟିଙ୍ଗ ଲିମିଟେଡ (ସିଆଇଏନ୍ : ଏଲ ୨୭୩୧୦୦ ଆର ୧୯୫୫ ପିଏଲ୍ସି ୦୦୦୩୧୦) ଇଷ୍ଟିଆନ କମ୍ପାନୀ ଆକ୍, ଭିଆଇଆଇ ର ୧୯୧୩ ବ୍ୟବସ୍ଥା ଅଧିନ, ଏହାର ପଞ୍ଜିକୃତ କାର୍ଯ୍ୟାଳୟ, ରାଥୋଡ କଲୋନୀ, ରାଜଗାଙ୍ଗପୁର, ସୁନ୍ଦରଗଡ, ଓଡ଼ିଶା– ୭୭୦୦୧୭ ଅଧିନରେ ଅବସ୍ଥିତ

ି.....ପିଟିସନର ଆବେଦନକାରୀଙ୍କ ଶୁଣାଣୀ ଜପରେ ନୋଟିସ୍

କ୍ଞାନୀ ନିୟମ, ୨୦୧୩ର ୨୩୦ ରୁ ୨୩୨ ସେକ୍ନ ଅନୁଯାୟୀ ଏକ ପିଟିସନ ଦାଖଳ କରି ଶ୍ରୀକଳାହମ୍ଭୀ ପାଇସ ଲିମିଟେଡ୍ ସହ କଲେକ୍ଲୋହିଲ କାହିଙ୍ଗସ ଲିମିଟେଡ୍ ଏବଂ ସେମାନଙ୍କ ସମ୍ପକ୍ତ ସେୟାର ହୋଲୁର ଏବଂ କେଡିଟରମାନଙ୍କୁ ମିଶ୍ରଣ ଝିମ୍ ଅନୁମୋଦନ ନିମନ୍ତେ (ଦ ଝିମ) ଅକ୍ଟୋବର ୭ତାରିଖ, ୨୦୨୧ରେ ନ୍ୟାସନାଲ କମ୍ପାନୀ ଲ' ପ୍ରିବ୍ୟୁନାଲ) ଙ୍କରେ ଆବେଦନକାରୀ ଏକ ପିଟିସନ ଦାଖଳ କରିଛଡି । ୭ ଅକ୍ଟୋବର, ୨୦୨୧ ଆବେଦନ ଉପରେ ମାନ୍ୟବର ଦ୍ୱିଦ୍ୟୁନାଲ ଶୁଳ୍ଦବାର ୧୨ ତାରିଖ ନଭେୟର ୨୦୨୧ରେ ଶୁଣାଣୀ ପାଇଁ ଧାର୍ଯ୍ୟ କରିଛଡି ।

ଏହି ପିଟିସନ ଉପରେ ସମର୍ଥନ କିୟା ବିରୋଧ କରିବା ନେଇ ଯେକୌଣସି ବ୍ୟକ୍ତି ତାଙ୍କର ଓକିଲଙ୍କ ଜରିଆରେ ନିମ୍ନ ବର୍ଷିତ ଠିକଣାରେ ନିର୍ଦ୍ଧାରିତ ଶୁଣାଣୀର ଦୁଇଦିନ ପୂର୍ବରୁ ପଠାଇବା ଆବଶ୍ୟକ । ଯେଉଁ ବ୍ୟକ୍ତି ଏହି ପିଟିସନ ଉପରେ ବିରୋଧ କରୁଛବି, ସେମାନେ ବିରୋଧର କାରଣ କିୟା ସଙ୍ୟପାଠର ଏକ ନକଇ ଉକ୍ତ ନୋଟିସ ସହ ଦାଖଳ କରିବେ ।

ପିଟିସନର ନକଲ ଯେକୌଣସି ଉଚ୍ଛକ ବ୍ୟକ୍ତି ବିଶେଷ ଆବଶ୍ୟକ କଲେ ନିର୍ଦ୍ଧାରିତ ମୂଲ୍ୟରେ ନିମ୍ନ ଅଧିକାରୀ ସେମାନଙ୍କୁ ଯୋଗାଇ ଦେଇ ପାରିବେ ।

ତାରିଖ ି ସ୍ୱା/-ତୁବିକୁମ ଖ୍ଲତାନ ୬୭଼ି ଖଲତାନ ଆଷ କୋ.ଏଲ୍ଏଲପି

ଅକ୍ଟୋବର ଆବେଦନକାରୀଙ୍କ ଓକିଇ ୨୦୨୧ ଇମେରାଲୁ ହାଦସ

ପୁନ : ୧୮, ଓଲୁ ପୋଷ ଅଫିସ ଷ୍ଟିଟ୍ କୋଲକାତା କୋଲକାଡା-୭୦୦୦୦୧