

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- RATHOD COLONY
RAJGANGPUR
SUNDERGARH
Orissa
770017
India
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE LIMITED	1
2	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	1,024

(b) CIN of the Registrar and Transfer Agent

U20221WB1982PTC034886

Pre-fill

Name of the Registrar and Transfer Agent

MAHESHWARI DATAMATICS PVT LTD.

Registered office address of the Registrar and Transfer Agents

23, R.N. Mukherjee Road
5th Floor

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

16/09/2022

(b) Due date of AGM

30/09/2022

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C7	Metal and metal products	77.76

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

13

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Electrosteel Europe S.A.		Subsidiary	100
2	Electrosteel Algeria Spa		Subsidiary	100

3	Electrosteel Castings (UK) Limited		Subsidiary	100
4	Electrosteel USA, LLC		Subsidiary	100
5	Waterfab LLC		Subsidiary	100
6	Electrosteel Trading, S.A.		Subsidiary	100
7	Electrosteel Doha For Trading		Subsidiary	49
8	Electrosteel Castings Gulf FZE		Subsidiary	100
9	Electrosteel Brasil Ltda Tubos E		Subsidiary	100
10	Electrosteel Bahrain Holding W		Subsidiary	100
11	Electrosteel Bahrain Trading W		Subsidiary	100
12	NORTH DHADHU MINING COM	U10100JH2008PTC013349	Joint Venture	48.98
13	DOMCO PRIVATE LIMITED	U23101JH1988PTC002875	Joint Venture	50

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	1,030,200,000	594,605,247	594,605,247	594,605,247
Total amount of equity shares (in Rupees)	1,030,200,000	594,605,247	594,605,247	594,605,247

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share of Re.1 Each				
Number of equity shares	1,030,200,000	594,605,247	594,605,247	594,605,247
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	1,030,200,000	594,605,247	594,605,247	594,605,247

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	1,666,495	431,288,214	432954709	432,954,709	432,954,70	
Increase during the year	2,325,095	159,325,443	161650538	161,650,538	161,650,530	
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0

x. Others, specify	2,325,095	159,325,443	161650538	161,650,538	161,650,53	
Issue in pursuance of scheme of amalgamation						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	3,991,590	590,613,657	594605247	594,605,247	594,605,24	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE086A01029

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil
 [Details being provided in a CD/Digital Media] Yes No Not Applicable

Separate sheet attached for details of transfers Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
--	----------------------

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
------------------	----------------------	--

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
---	----------------------	---	----------------------

Ledger Folio of Transferor	<input type="text"/>
----------------------------	----------------------

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
----------------------------	----------------------

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

50,148,277,000

(ii) Net worth of the Company

39,874,277,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	49,060,073	8.25	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	213,034,814	35.83	0	
10.	Others	0	0	0	
	Total	262,094,887	44.08	0	0

Total number of shareholders (promoters)

26

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	169,717,255	28.54	0	
	(ii) Non-resident Indian (NRI)	4,671,222	0.79	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	1,438,125	0.24	0	
3.	Insurance companies	312,277	0.05	0	
4.	Banks	159,720	0.03	0	
5.	Financial institutions	2,825,584	0.48	0	
6.	Foreign institutional investors	97,258,867	16.36	0	
7.	Mutual funds	9,164,642	1.54	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	46,197,331	7.77	0	
10.	Others Alternate Investment Funds	765,337	0.13	0	

	Total	332,510,360	55.93	0	0
--	--------------	-------------	-------	---	---

Total number of shareholders (other than promoters)

93,013

**Total number of shareholders (Promoters+Public/
Other than promoters)**

93,039

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	26	26
Members (other than promoters)	55,776	93,013
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	3	0	7	0	1.58	0
B. Non-Promoter	2	7	2	9	0	0
(i) Non-Independent	2	2	2	0	0	0
(ii) Independent	0	5	0	9	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	0	0	0	0	0
Total	5	7	9	9	1.58	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

21

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
PRADIP KUMAR KHAIT	00004821	Director	0	
UMANG KEJRIWAL	00065173	Managing Director	0	
MAYANK KEJRIWAL	00065980	Managing Director	6,205,469	
UDDHAV KEJRIWAL	00066077	Whole-time director	3,239,540	
SHERMADEVI YEGNAS	00067000	Director	10,100	
ASHUTOSH AGARWAL	00115092	Whole-time director	161,848	
BINOD KUMAR KHAITA	00128502	Director	2,000	
AMRENDRA PRASAD V	00236108	Director	0	
BAL KISHAN CHOUDH	00766032	Director	0	
PRIYA MANJARI TODI	01863690	Whole-time director	55,000	
RADHA KEJRIWAL AGA	02758092	Whole-time director	0	
VYAS MITRE RALLI	02892446	Director	10,900	
VIRENDRA SINHA	03113274	Director	0	
RAJKUMAR KHANNA	05180042	Director	0	
NITYANGI KEJRIWAL J	07129444	Whole-time director	0	
Sunil Katial	07180348	Whole-time director	0	
MADHAV KEJRIWAL	07293471	Whole-time director	0	
MOHUA BANERJEE	08350348	Director	0	
ASHUTOSH AGARWAL	ADBPA9564H	CFO	161,848	
Sunil Katial	ACRPK2195B	CEO	0	
Indranil Mitra	APEPM4790C	Company Secretar	292	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

8

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Mahendra Kumar Jalan	00311883	Whole-time director	31/12/2021	Cessation
Bal Kishan Choudhury	00766032	Director	10/02/2022	Appointment
Virendra Sinha	03113274	Director	10/02/2022	Appointment
Ashutosh Agarwal	00115092	Whole-time director	03/01/2022	Appointment
Radha Kejriwal Agarwal	02758092	Whole-time director	14/02/2022	Appointment
Nityangi Kejriwal Jaiswal	07129444	Whole-time director	14/02/2022	Appointment
Madhav Kejriwal	07293471	Whole-time director	14/02/2022	Appointment
Priya Manjari Todi	01863690	Whole-time director	14/02/2022	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	03/09/2021	55,802	84	32

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	20/05/2021	12	12	100
2	13/08/2021	12	12	100
3	12/11/2021	12	12	100
4	03/01/2022	11	11	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
5	14/02/2022	13	13	100

C. COMMITTEE MEETINGS

Number of meetings held

20

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	20/05/2021	5	5	100
2	Audit Committee	13/08/2021	5	5	100
3	Audit Committee	12/11/2021	5	5	100
4	Audit Committee	03/01/2022	4	4	100
5	Audit Committee	14/02/2022	5	5	100
6	Stakeholders'	20/05/2021	4	3	75
7	Stakeholders'	13/08/2021	4	3	75
8	Stakeholders'	12/11/2021	4	4	100
9	Stakeholders'	14/02/2022	4	4	100
10	Nomination an	20/05/2021	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	PRADIP KUMA	5	5	100	11	10	90.91	Yes
2	UMANG KEJR	5	5	100	3	2	66.67	Yes
3	MAYANK KEJ	5	5	100	7	7	100	Yes
4	UDDHAV KEJ	5	5	100	3	3	100	Yes
5	SHERMADEV	5	5	100	6	6	100	Yes

6	ASHUTOSH A	1	1	100	1	1	100	Yes
7	BINOD KUMA	5	5	100	14	14	100	Yes
8	AMRENDRA P	5	5	100	5	5	100	Yes
9	BAL KISHAN C	1	1	100	0	0	0	Yes
10	PRIYA MANJA	0	0	0	0	0	0	Yes
11	RADHA KEJR	0	0	0	0	0	0	Yes
12	VYAS MITRE	5	5	100	6	6	100	Yes
13	VIRENDRA SI	0	0	0	0	0	0	Yes
14	RAJKUMAR K	5	5	100	5	5	100	Yes
15	NITYANGI KE	0	0	0	0	0	0	Yes
16	Sunil Katial	5	5	100	3	3	100	Yes
17	MADHAV KEJ	0	0	0	0	0	0	Yes
18	MOHUA BANE	5	5	100	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

10

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Umang Kejriwal	Managing Director	13,560,000	16,000,000	0	10,483,982	40,043,982
2	Mayank Kejriwal	Managing Director	300,000	0	0	716,788	1,016,788
3	Uddhav Kejriwal	Wholetime Director	10,200,000	0	0	10,018,208	20,218,208
4	Mahendra Kumar Jaiswal	Wholetime Director	4,320,000	0	0	13,889,317	18,209,317
5	Sunil Katial	Wholetime Director	8,010,000	0	0	16,751,152	24,761,152
6	Ashutosh Agarwal	Wholetime Director	1,159,516	0	0	2,662,874	3,822,390
7	Radha Kejriwal Agarwal	Wholetime Director	153,571	0	0	315,041	468,612
8	Nityangi Kejriwal Jaiswal	Wholetime Director	583,571	0	0	1,245,994	1,829,565
9	Madhav Kejriwal	Wholetime Director	583,571	0	0	1,245,994	1,829,565
10	Priya Manjari Todi	Wholetime Director	617,357	0	0	1,341,256	1,958,613
	Total		39,487,586	16,000,000	0	58,670,606	114,158,192

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ASHUTOSH AGARWAL	Chief Financial Officer	15,856,202	0		2,662,874	18,519,076
2	Indranil Mitra	Company Secretary	3,844,106				3,844,106
	Total		19,700,308	0	0	2,662,874	22,363,182

Number of other directors whose remuneration details to be entered

8

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Pradip Kumar Khaita	Director	650,000	1,000,000	0	0	1,650,000
2	Binod Kumar Khaita	Director	870,000	1,000,000	0	0	1,870,000
3	Amrendra Prasad Verma	Director	570,000	1,000,000	0	0	1,570,000
4	Mohua Banerjee	Director	320,000	1,000,000	0	0	1,320,000
5	Rajkumar Khanna	Director	630,000	1,000,000	0	0	1,630,000
6	Bal Kishan Choudhury	Director	100,000	0	0	0	100,000
7	Shermadevi Yegnasani	Director	410,000	1,000,000	0	0	1,410,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
8	Vyas Mitre Ralli	Director	390,000	1,000,000	0	0	1,390,000
	Total		3,940,000	7,000,000	0	0	10,940,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Prakash Kumar Shaw

Whether associate or fellow

Associate Fellow

Certificate of practice number

16239

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

