



SRIKALAHASTHI PIPES LIMITED

Regd. Office & Works: Rachagunneri-517641, Sri Kalahasthi Mandal, Chittoor District, A.P.,
Ph.:08578 286650 to 55; Fax: 286657/88 E-mail : companysecretary@srialahasthipipes.com
Website : www.srialahasthipipes.com, CIN : L74999AP1991PLC013391




Annexure D

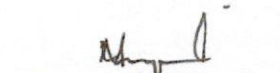
Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement involving Electrosteel Castings Limited and Sri Kalahasthi Pipes Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(f)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(g)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities - Not Applicable
(h)	Para (I)(A)(4) (a)	Submission of Valuation Report
(i)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards – Electrosteel Casting Limited Certificate attached.
(j)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Sri Kalahasthi Pipes Limited



G Kodanda Pani
Company Secretary


Mayank Kejriwal
Managing Director

Certified that the transactions/accounting treatment provided in the draft scheme of arrangement involving Electrosteel Castings Limited and Sri Kalahasthi Pipes Limited are in compliance with all the Accounting Standards applicable to a listed entity. – **Not Applicable**

For Sri Kalahasthi Pipes Limited


Sivalai Senthilnathan
Chief Financial Officer


Mayank Kejriwal
Managing Director

