



Response-10

To,

The General Manager,

Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: <u>Application under Regulation 37 of the SEBI (Listing Obligations and</u> <u>Disclosure Requirements) Regulations, 2015 for the proposed Scheme of</u> <u>Amalgamation between Electrosteel Castings Limited ('the Company')</u> <u>and Srikalahasthi Pipes Limited</u>

In connection with the above application, we hereby undertaking that:

- i) Transferee entity will not issue/reissue shares not covered under the draft scheme.
- ii) As on date of application there are no outstanding Warrants/instruments/agreements which give right to any person to take the equity shares in the transferee entity at any future date.

Date:27.11.2020



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For Srikalahasthi Pipes Limited

G Kodanda Pani Company Secretary

